

AHLCON PARENTERALS (INDIA) LIMITED
 Regd Office: Unit No. 201-205, Second Floor of ND Mall-1, Plot No. 2-4, Wazirpur District Centre, Netaji Subhash Place, Delhi-110034
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2014

(Rs. in Lacs)

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31st Dec 2014 (Unaudited)	30th Sept 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st Dec 2014 (Unaudited)	31st Dec 2013 (Unaudited)	31st March 2014 (Audited)
1	Income from Operations	3,230.27	2,747.48	2985.81	8,762.49	8,698.25	11,733.83
a	Net Sales/Income from Operations (Net of Excise Duty)	89.97	77.47	76.04	222.09	183.69	263.01
b	Other Operating Income	3,320.25	2,824.95	3,061.85	8,984.58	8,881.94	11,996.84
	Total Income from Operations(net)						
2	Expenses	1,143.40	1,017.17	983.15	3,154.40	3,115.87	4,320.04
a	Cost of Materials consumed	-	-	-	-	-	-
b	Purchases of stock-in-trade	95.68	-26.91	68.45	115.18	-15.16	(169.69)
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	461.95	429.31	384.70	1,298.41	1,183.36	1,588.40
d	Employee benefits expense	107.77	109.07	87.28	325.77	258.95	344.07
e	Depreciation and amortisation expense	208.94	321.59	286.02	823.77	815.85	1,074.97
f	Power Et Fuel Expenses	549.22	600.21	487.85	1,573.91	1,328.67	1,713.27
g	Other expenses (Refer note 4)	2,566.97	2,450.43	2,297.45	7,291.43	6,687.54	8,871.08
	Total Expenses	753.27	374.52	764.40	1,693.15	2,194.40	3,125.76
3	Profit from operations before other income, finance costs and exceptional items (1-2)	26.16	22.62	-1.95	38.55	35.73	38.90
4	Other Income	779.44	397.14	762.44	1,731.69	2,230.13	3,164.66
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	6.51	11.23	38.31	22.89	139.03	158.33
6	Finance costs	772.93	385.92	724.13	1,708.81	2,091.10	3,006.33
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	-	-	-	-	-	-
8	Exceptional Items	772.93	385.92	724.13	1,708.81	2,091.10	3,006.33
9	Profit from ordinary activities before tax (7 - 8)	118.43	104.39	255.37	383.98	745.60	1,055.91
10	Tax expense (Net)	654.50	281.53	468.77	1,324.82	1,345.50	1,950.42
11	Net Profit from ordinary activities after tax (9 - 10)	-	-	-	-	-	-
12	Extraordinary Items	654.50	281.53	468.77	1,324.82	1,345.50	1,950.42
13	Net Profit for the period (11 - 12)	720.01	720.01	720.01	720.01	720.01	720.01
14	Paid-up equity share capital (Face Value Rs. 10 each/share)						6,634.29
15	Reserve excluding Revaluation Reserve						
16	Earnings per share (of Rs. 10/- each) (not annualised)	9.09	3.91	6.49	18.40	18.64	27.02
a	Basic	9.09	3.91	6.49	18.40	18.64	27.02
b	Diluted						
A	Particulars of Shareholding						
1	Public Shareholding	485,228	1800038	1800038	485,228	1800038	1800038
	-- No. of Shares	6.74%	25.00%	25.00%	6.74%	25.00%	25%
	-- Percentage of Shareholding						
2	Promoters and Promoter Group Shareholding **						
a	Pledged/Encumbered	0	0	0	0	0	0
	- Number of Shares	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total share capital of the company)						
b	Non-encumbered	6714922	5400112	5400112	6714922	5400112	5400112
	- Number of Shares	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	93.26%	75.00%	75.00%	93.26%	75.00%	75%
	- Percentage of Shares (as a % of the total share capital of the company)						
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	4	NIL				
	Received during the quarter	4					
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter		NIL				

(Handwritten Signature)



Notes:

1 The activities of the Company relate to single segment i.e. pharmaceuticals business segment and has only one reportable segment. Revenue by geographical

a Revenue as per geographical markets

(Rs in Lacs)

Particulars	Quarter Ended 31/12/2014	Quarter Ended 30/09/2014	Quarter Ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Year Ended 31/03/2014
Revenue within India	2291.96	2173.58	1669.80	6581.04	6079.62	8458.65
Revenue outside India	1028.29	651.38	1392.05	2403.54	2802.32	3538.19
Total	3320.25	2824.95	3061.85	8984.58	8881.94	11996.84

b Carrying amount of segment assets & liabilities by geographical location.

Receivables within India	3,386.35	2,956.95	2,088.76	3,386.35	2,088.76	2,420.31
Receivables outside India	886.98	364.37	1,054.31	886.98	1,054.31	932.44
Segment Liabilities outside India (From Customers)	(35.63)	(59.20)	(29.71)	(35.63)	(29.71)	(84.12)
	4237.71	3262.13	3113.36	4237.71	3113.36	3268.59

2 Previous year / previous period figures have been regrouped / reclassified to confirm with current period classifications / figures.

3 The board of directors, on November, 29, 2013, December, 26, 2013 and shareholders of the Company on February, 10, 2014 (Special Resolution passed through postal ballot) have approved the delisting of equity shares of the company from the stock exchanges on which the equity shares of the company are presently listed i.e BSE Limited ("BSE"), Delhi Stock Exchange Limited ("DSE"), the Calcutta Stock Exchange Limited ("CSE"), and Jaipur Stock Exchange Limited ("JSE") (collectively "Stock Exchanges") in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009. The company has completed delisting process and obtained final approval from BSE. Approval from other stock exchanges awaited.

4 The results for the quarter includes Rs 42.50 lacs, being reversal of forward premium considered borrowing cost for acquisition of capital assets, pertaining to the quarter ended 30th september 2014.

5 The statutory auditors of the company have carried out a limited review of the results for the quarter ended on 31.12.2014.

6 The above results have been reviewed by the Audit Committee on 13.02.2015, approved and taken on record by the Board at its meeting held on 13.02.2015.

For and on behalf of the Board

Anand Chandrashekhar Apte
Chairman

Place: New Delhi
Date: 13.02.2015





Arun K. Gupta & Associates
Chartered Accountants

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New Delhi-110 065

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LIMITED REVIEW REPORT

To,
The Board of Directors,
Ahlcon Parenterals (India) Limited,
Unit No. 201-205,
Second Floor of ND Mall-1,
Plot No. 2-4, Wazirpur District Centre
Netaji Subhash Palace,
New Delhi-110034

Dear Sirs,

We have reviewed the accompanying statement of unaudited financial results of Ahlcon Parenterals (India) Limited for the quarter & nine months ended 31st December, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006, which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Arun K. Gupta & Associates

Chartered Accountants

Firm Registration No. 000605N


Sachin Kumar

Partner

Membership No. 503204

Place : New Delhi

Date : 13-February-2015

