

**AHLCON PARENTERALS (INDIA) LIMITED**

Regd Office: Unit No. 201-205, Second Floor of ND Mall-1, Plot No. 2-4, Wazirpur District Centre, Netaji Subhash Place, Delhi-110034

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014**

(Rs. in Lacs)

Sl. No.	PARTICULARS	Quarter Ended			Year Ended
		30th June, 2014 (Unaudited)	31st March 2014 (Audited)	30th June, 2013 (Unaudited)	31st March 2014 (Audited)
1	<b>Income from Operations</b>				
a	Net Sales/Income from Operations (Net of Excise Duty)	2,784.73	3,035.58	2829.54	11,733.83
b	Other Operating Income	54.65	79.32	44.24	263.01
	<b>Total Income from Operations(net)</b>	<b>2,839.38</b>	<b>3,114.90</b>	<b>2,873.78</b>	<b>11,996.84</b>
2	<b>Expenses</b>				
a	Cost of Materials consumed	993.83	1,204.17	1,080.08	4,320.04
b	Purchases of stock-in-trade	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	46.40	-154.53	(86.47)	(169.69)
d	Employee benefits expense	407.15	405.04	399.06	1,588.40
e	Depreciation and amortisation expense	108.93	85.14	86.98	344.07
f	Power & Fuel Expenses	293.24	259.12	253.74	1,074.97
g	Other expenses	442.79	386.73	378.88	1,713.27
	<b>Total Expenses</b>	<b>2,292.34</b>	<b>2,185.67</b>	<b>2,112.27</b>	<b>8,871.08</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>547.04</b>	<b>929.23</b>	<b>761.51</b>	<b>3,125.76</b>
4	Other Income	8.07	3.19	18.85	38.90
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	555.11	932.42	780.36	3,164.66
6	Finance costs	5.15	19.30	50.54	158.33
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	549.96	913.11	729.82	3,006.33
8	Exceptional Items	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	549.96	913.11	729.82	3,006.33
10	Tax expense ( Net)	161.17	310.31	228.19	1,055.91
11	Net Profit from ordinary activities after tax (9-10)	388.79	602.80	501.63	1,950.42
12	Extraordinary items	-	-	-	-
13	Net Profit for the period (11 - 12)	388.79	602.80	501.63	1,950.42
14	Paid-up equity share capital (Face Value Rs. 10 each/share)	720.01	720.01	720.01	720.01
15	Reserve excluding Revaluation Reserve				6,634.29
16	Earnings per share (of Rs. 10/- each) (not annualised)				
a	Basic	5.40	8.39	6.95	27.02
b	Diluted	5.40	8.39	6.95	27.02
A	Particulars of Shareholding				
1	Public Shareholding				
	-- No. of Shares	1800038	1800038	1800038	1800038
	-- Percentage of Shareholding	25%	25%	25%	25%
2	Promoters and Promoter Group Shareholding **				
a	Pledged/Encumbered				
	- Number of Shares	0	0	0	0
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0	0	0	0
	- Percentage of Shares (as a % of the total share capital of the company)	0	0	0	0
b	Non-encumbered				
	- Number of Shares	5400112	5400112	5400112	5400112
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	75%	75%	75%	75%



B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

**Notes:**

1 The activities of the Company relate to single segment i.e. pharmaceuticals business segment and has only one reportable segment. Revenue by geographical segment is shown below :

				(Rs in Lacs)
a) Revenue as per geographical markets				
Particulars	Quarter Ended 30/06/2014	Quarter Ended 31/03/2014	Quarter Ended 30/06/2013	31st March 2014 (Audited)
Revenue within India	2131.66	2362.88	2268.44	8458.65
Revenue outside India	707.72	752.02	605.34	3538.19
<b>Total</b>	<b>2839.38</b>	<b>3114.90</b>	<b>2873.78</b>	<b>11996.84</b>
b) Carrying amount of segment assets & liabilities by geographical location.				
Receivables within India	2,730.01	2,420.31	2,702.36	2,420.31
Receivables outside India	580.72	932.44	343.93	932.44
Segment Liabilities outside India (Advance from customers)	(52.97)	(84.17)	(137.75)	(84.17)
	<b>3257.76</b>	<b>3268.59</b>	<b>2908.54</b>	<b>3268.59</b>

- 2 During the financial year 2013-14, the company had started expansion of capacity at its existing plant in Bhiwadi, Rajasthan for an estimated cost of Rs 1900 lacs, to be met through debts / internal accruals, which is expected to commence commercial production in quarter ended December 2014.
- 3 Effective from April 01, 2014, the company has charged depreciation based on the revised remaining useful life of the assets as required by Schedule-II of the Companies Act, 2013. The useful life of certain plant & machinery has been taken as per technical evaluation by the Chartered Engineer. Due to above depreciation charge for the quarter ended June 30th, 2014, is higher by Rs. 10.72 lacs. Further based on transitional provision provided in Note 7 (b) of Schedule-II, an amount of Rs. 73.87 lacs ( net of deferred tax Rs 38.04 lacs) has been adjusted with retained earnings.
- 4 The figures for the quarter ended March 31, 2014 are balancing figures between audited figures in respect of full financial year and the un-audited published year to date figures up to December 31, 2013, being the date of end of the third quarter of the relevant financial year, which was subjected to a limited review.
- 5 Previous year / previous period figures have been regrouped / reclassified to confirm with current period classifications /figures.
- 6 The above results have been reviewed by the Audit Committee on 12.08.2014, approved and taken on record by the Board at its meeting held on 12.08.2014.

Place: New Delhi  
Date: 12.08.2014



For and on behalf of the Board

*(Signature)*

Anand Chandrashekhar Apte  
Chairman



*Arun K. Gupta & Associates*  
*Chartered Accountants*

*D-58, East of Kailash,*

*New Delhi-110 065*

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**LIMITED REVIEW REPORT**

To,  
The Board of Directors,  
Ahlcon Parenterals (India) Limited,  
Unit No. 201-205,  
Second Floor of ND Mall-1,  
Plot No. 2-4, Wazirpur District Centre  
Netaji Subhash Palace,  
New Delhi-110034

Dear Sirs,

We have reviewed the accompanying statement of unaudited financial results of Ahlcon Parenterals (India) Limited for the quarter ended 30<sup>th</sup> June, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006, which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

***For Arun K. Gupta & Associates***  
Chartered Accountants  
Firm Registration No. 000605N

  
**Sachin Kumar**  
Partner  
Membership No. 503204  
Place : New Delhi  
Date : 12-August-2014