

**AHLCON PARENTERALS (INDIA) LIMITED**

Regd Office: Unit No. 201-205, Second Floor of ND Mall-1, Plot No. 2-4, Wazirpur District Centre, Netaji Subhash Place, Delhi-110034

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2013**

(Rs. in Lacs)

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31st Dec. 2013	30th Sept 2013	31st Dec. 2012	31st Dec. 2013 (Unaudited)	31st Dec. 2012 (Unaudited)	31st March 2013 (Audited)
1	<b>Income from Operations</b>						
a	Net Sales/Income from Operations (Net of Excise Duty)	2,985.81	2,882.90	2715.34	8,698.25	7,565.65	10,562.03
b	Other Operating Income	76.04	63.41	56.29	183.69	170.54	208.57
	<b>Total Income from Operations(net)</b>	<b>3,061.85</b>	<b>2,946.31</b>	<b>2,771.63</b>	<b>8,881.94</b>	<b>7,736.19</b>	<b>10,770.60</b>
2	<b>Expenses</b>						
a	Cost of Materials consumed	983.15	1,052.65	940.94	3,115.87	2,887.93	3,926.69
b	Purchases of stock-in-trade	-	-	-	-	1.97	1.97
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	68.45	2.86	17.65	(15.16)	67.83	263.05
d	Employee benefits expense	384.70	399.60	378.03	1,183.36	1,082.84	1,456.98
e	Depreciation and amortisation expense	87.28	84.69	90.53	258.95	269.82	360.51
f	Power & Fuel Expenses	286.02	276.10	283.11	815.85	846.71	1,074.22
g	Other expenses	487.85	451.74	428.24	1,328.67	1,255.43	1,612.53
	<b>Total Expenses</b>	<b>2,297.45</b>	<b>2,267.64</b>	<b>2,138.50</b>	<b>6,687.54</b>	<b>6,412.52</b>	<b>8,695.95</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>764.40</b>	<b>678.67</b>	<b>633.13</b>	<b>2,194.40</b>	<b>1,323.66</b>	<b>2,074.65</b>
4	Other Income	-1.95	8.62	36.07	35.73	92.36	89.58
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	762.44	687.30	669.19	2,230.13	1,416.02	2,164.23
6	Finance costs	38.31	50.18	68.42	139.03	230.07	295.37
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	724.13	637.12	600.77	2,091.10	1,185.95	1,868.86
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	724.13	637.12	600.77	2,091.10	1,185.95	1,868.86
10	Tax expense ( Net)	255.37	262.03	173.78	745.60	352.15	581.90
11	Net Profit from ordinary activities after tax (9 - 10)	468.76	375.09	426.99	1,345.50	833.80	1,286.96
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit for the period (11 - 12)	468.76	375.09	426.99	1,345.50	833.80	1,286.96
14	Paid-up equity share capital (Face Value Rs. 10 each/share)	720.01	720.01	720.01	720.01	720.01	720.01
15	Reserve excluding Revaluation Reserve						4,688.50
16	Earnings per share (of Rs. 10/- each) (not annualised)						
a	Basic	6.49	5.19	5.86	18.64	11.51	17.79
b	Diluted	6.49	5.19	5.86	18.64	11.51	17.79
A	<b>Particulars of Shareholding</b>						
1	Public Shareholding						
	-- No. of Shares	1800038	1800038	1800038	1800038	1800038	1800038
	-- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter Group Shareholding **						
a	Pledged/Encumbered						
	- Number of Shares	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b	Non-encumbered						
	- Number of Shares	5400112	5400112	5400112	5400112	5400112	5400112
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	3					
	Disposed of during the quarter	3					
	Remaining unresolved at the end of the quarter	NIL					



**Notes:**

1 The activities of the Company relate to single segment i.e. pharmaceuticals business segment and has only one reportable segment. Revenue by geographical segment is shown below :

**Revenue as per geographical markets**

(Rs in Lakhs)

**a**

Particulars	Quarter Ended 31/12/2013	Quarter Ended 30/09/2013	Quarter Ended 30/12/2012	Nine Months Ended 31/12/2013	Nine Months Ended 31/12/2012	Year Ended 31/03/2013
Revenue within India	1593.76	2077.98	1835.10	5895.93	5680.42	7945.04
Revenue outside India	1392.05	804.92	880.24	2802.32	1885.23	2616.98
<b>Total</b>	<b>2985.81</b>	<b>2882.90</b>	<b>2715.34</b>	<b>8698.25</b>	<b>7565.65</b>	<b>10562.03</b>

**b Carrying amount of segment assets & liabilities by geographical location.**

Receivables within India	2,088.76	2,787.89	1,771.21	2,088.76	1,771.21	2,132.30
Receivables outside India	1,054.31	415.87	440.18	1,054.31	440.18	369.68
Segment Liabilities outside India (From Customers)	(29.71)	(24.42)	(114.58)	(29.71)	(114.58)	(145.88)
	<b>3113.36</b>	<b>3179.33</b>	<b>2096.80</b>	<b>3113.36</b>	<b>2096.80</b>	<b>2356.11</b>

- 2 Previous year / previous period figures have been regrouped / reclassified to confirm with current period classifications /figures.
- 3 The board of directors , on November, 29, 2013, December, 26, 2013 and shareholders of the Company on February, 10, 2014 ( Special Resolution passed through postal ballot ) have approved the delisting of equity shares of the company from the stock exchanges on which the equity shares of the company are presently listed i.e BSE Limited ("BSE"), Delhi Stock Exchange Limited ("DSE"), the Calcutta Stock Exchange Limited ("CSE"), and Jaipur Stock Exchange Limited ("JSE") (collectively "Stock Exchanges") in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.
- 4 The statutory auditors of the company have carried out a limited review of the results for the quarter ended on 31.12.2013.
- 5 The above results have been reviewed by the Audit Committee on 10.02.2014, approved and taken on record by the Board at its meeting held on 10.02.2014.

For and on behalf of the Board



Anand Apte  
Chairman

Place: New Delhi  
Date: 10.02.2014



*Arun K. Gupta & Associates*  
*Chartered Accountants*

*D-58, East of Kailash,*

*New Delhi-110 065*

*Phone : 26287884 Fax : 26472939*

*Email : info@arunkguptaassociates.com*

**LIMITED REVIEW REPORT**

To,  
The Board of Directors,  
Ahlcon Parenterals (India) Limited,  
Unit No. 201-205,  
Second Floor of ND Mall-1,  
Plot No. 2-4, Wazirpur District Centre  
Netaji Subhash Palace,  
New Delhi-110034

Dear Sirs,

We have reviewed the accompanying statement of unaudited financial results of Ahlcon Parenterals (India) Limited for the quarter ended 31<sup>st</sup> December 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified under the provisions of the Companies Act, 1956] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

*For Arun K. Gupta & Associates*  
Chartered Accountants  
Firm Registration No. 000605N



**Sachin Kumar**

Partner

Membership No.: 503204

Place : New Delhi

Date : February 10, 2014