

AHLCON PARENTERALS (INDIA) LIMITED

Regd Office: 4, Community Centre, Saket, New Delhi - 110017

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

(Rs. In Lacs)

Sl No	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2011 (Unaudited)	30th Sept 2010 (Unaudited)	30th Sept 2011 (Unaudited)	30th Sept 2010 (Unaudited)	31st March 2011 (Audited)
1	Gross Sales/Income from Operations	2,252.98	1,557.06	4,526.45	3,163.98	6,713.01
	Less: Excise Duty	(202.20)	(129.45)	(415.52)	(251.90)	(530.45)
	Net Sales/Income from Operations	2,050.78	1,427.61	4,110.93	2,912.08	6,182.56
b	Other Operating Income	16.94	3.96	41.82	8.48	50.32
	Total (a+b)	2,067.72	1,431.57	4,152.75	2,920.56	6,232.88
2	Expenditure					
	(Increase) / decrease in stock in trade and work in progress	(43.37)	11.42	(26.83)	(129.87)	(134.23)
	Consumption of raw materials	887.73	515.46	1,653.48	992.39	2,333.74
	Purchase of traded goods	-	54.17	-	115.68	118.97
	Power, Fuel & Water	272.91	150.52	519.51	318.65	676.55
	Employees cost	318.60	235.89	643.23	466.33	1,044.24
	Depreciation	83.47	64.70	165.16	122.68	289.32
	Other expenditure	294.69	300.84	593.55	480.24	1,077.27
	Total	1,814.03	1,333.00	3,548.10	2,366.10	5,405.86
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	253.69	98.57	604.65	554.46	827.02
4	Other Income	11.58	12.92	19.19	16.17	46.35
5	Profit before Interest and Exceptional Items (3+4)	265.27	111.49	623.84	570.63	873.37
6	Interest	79.88	38.60	163.47	77.82	225.12
7	Profit after Interest but before Exceptional Items (5-6)	185.39	72.89	460.37	492.81	648.25
8	Exceptional items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	185.39	72.89	460.37	492.81	648.25
10	Tax expenses	62.78	26.42	146.75	163.83	219.07
11	Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	122.61	46.47	313.62	328.98	429.18
12	Extraordinary Item	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	122.61	46.47	313.62	328.98	429.18
14	Paid-up equity share capital (Face Value of the Share : Rs. 10/- each)	720.01	720.01	720.01	720.01	720.01
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					2,999.98
16	Earnings Per Share (EPS)					
	Basic and diluted EPS before Extraordinary items for the period (not annualized) , and for the previous year.	1.68	0.62	4.31	4.53	5.87
	Basic and diluted EPS after Extraordinary items for the period (not annualized) , and for the previous year.	1.68	0.62	4.31	4.53	5.87
17	Public Shareholding					
	- No. of shares	2091945	2091945	2091945	2091945	2,091,945
	- Percentage of shareholding	29.05%	29.05%	29.05%	29.05%	29.05%
18	Promoters and promotor group Shareholding					
	- Number of Shares	5108205	5,108,205	5108205	5108205	5,108,205
	- Percentage of shares (as a % of the total share capital of the company)	70.95%	70.95%	70.95%	70.95%	70.95%
	Pledged / Encumbered					
	- Number of Shares	0	1,400,000	0	1400000	1,400,000
	- Percentage of shares (as a % of the total shareholding of promoters and promotor group)	0	27.41%	0	27.41%	27.41%
	- Percentage of shares (as a % of the total share capital of the company)	0	19.444%	0	19.444%	19.44%
	Non Encumbered					
	- Number of Shares	5108205	3,708,205	5108205	3708205	3,708,205
	- Percentage of shares (as a % of the total shareholding of promoters and promotor group)	100.00%	72.59%	100.00%	72.59%	72.59%
	- Percentage of shares (as a % of the total share capital of the company)	70.95%	51.50%	70.95%	51.50%	51.50%

Summary of Assets & Liabilities as at 30th September 2011

Particulars	(Rs in Lakhs)		
	As at 30.09.2011 (Un audited)	As at 30.09.2010 (Un audited)	As at 31.03.2011 (Audited)
Shareholders Funds :			
Equity Share Capital	720.02	720.02	720.02
Preference Share Capital	90.00	90.00	90.00
Reserves and Surplus	3313.60	3031.99	2999.98
Loan Funds :	2611.39	2707.27	2513.98
Deferred Tax Liability	617.89	532.68	632.66
Total	7352.90	7081.96	6956.64
Fixed Assets :	4981.55	4592.01	5033.97
Capital Work in Progress	296.67	471.19	258.87
Investments	-	-	-
Current Assets, Loans & Advances			
Inventories	942.29	967.65	762.03
Sundry Debtors	1775.92	1429.10	1456.93
Cash & Bank Balances	289.71	135.29	120.55
Other Current Assets	83.50	42.01	45.61
Loans & Advances	350.66	249.44	430.51
Less: Current Liabilities & Provisions			
Current Liabilities	(1,191.40)	(760.21)	(968.34)
Provisions	(176.01)	(44.52)	(183.49)
Miscellaneous Expenditure (to the extent not written off or adjusted)	-	-	-
Total	7352.90	7081.96	6956.64

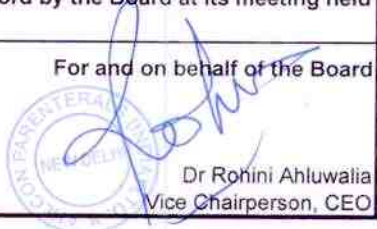
Notes:

- Figures have been regrouped / rearranged to make them comparable, wherever considered necessary.
- The activities of the Company relate to single segment i.e. pharmaceuticals business segment and has only one reportable segment. Revenue by geographical segment is shown below :

Particulars	(Rs in Lakhs)				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
Revenue within India	1966.71	1401.68	3951.04	2906.68	6033.20
Revenue outside India	286.27	155.38	575.41	257.3	679.81
Total	2252.98	1557.06	4526.45	3163.98	6713.01

- Information on investor complaints for the quarter in numbers: Opening- 0, Received -13, Disposed Off - 13, and Closing - 0.
- The statutory auditors of the company have carried out a limited review of the results for the quarter ended on 30.09.2011.
- The above results have been reviewed by the Audit Committee on 11.11.2011, approved and taken on record by the Board at its meeting held on 12.11.2011.

For and on behalf of the Board



Dr Rohini Ahluwalia
Vice Chairperson, CEO

Place: New Delhi
Date: 12.11.2011